

# IRA Distribution Election Form



For assistance call 1.888.335.3417. All clients must complete sections 1-7.

Please print clearly or type all items except signature.

Please return this application to: Mirae Asset Discovery Funds, 4249 Easton Way Suite 400, Columbus, Ohio 43219

## 1 IRA Registration

IRA Holder's Name:   
(First Middle Last)

Address   
Street  Apt./Suite/Floor No.   
  
City  State  Zip Code

Social Security No.  Daytime Telephone  Date of Birth

Email Address  Existing Mirae Asset Account Number

## 2 Type of Distribution (Please consult your tax advisor or financial advisor regarding the consequences of this distribution.)

### A. Normal Distribution

I am between ages 59½ and 70½.

I am 70½ or older.

Disability: I am under 59½ and disabled.  
(Please attach physician's determination.)

Participant is deceased. Date of death   
(Please attach a certified copy of the death certificate.)

**B.  Premature Distribution** — If you are under 59½ you may be subject to an additional 10% penalty tax to the Internal Revenue Service on the distribution from your traditional IRA.

### C. Required minimum distribution

Beneficiary Name  Date of Birth   
 Spouse  Non-Spouse

### D. Substantially Equal Periodic Payments (SEPP)

#### BENEFICIARY ELECTIONS (PLEASE COMPLETE ONLY IF PARTICIPANT IS DECEASED, AS CHECKED IN "A" ABOVE)

Beneficiaries of IRAs may elect how to receive the proceeds upon the death of the IRA holder. Find the section below that describes the timing of the death of the IRA holder (before or after the required beginning date, which is the date on which the IRA holder turns 70½) and select one of the available options by checking the applicable box.

#### Death before age 70½, defined as the required beginning date (RBD)

- 5-year payments — I elect to deplete the IRA balance by December 31 of the year containing the 5th anniversary of the IRA holder's death.
- Life expectancy payments — I elect to deplete the IRA balance by taking payments over my own life expectancy.
- Total distribution — I elect to receive the entire IRA plan balance in a single sum.
- Rollover or transfer — I elect to roll over or transfer the IRA balance into my own IRA (available only to spouse beneficiary).

#### Death on or after RBD

- Continue distributions — I elect to continue to receive the required minimum distribution under the applicable distribution period.
- Life expectancy payments — I elect to deplete the IRA balance by taking payments over my own life expectancy.
- Total distribution — I elect to receive the entire IRA plan balance in a single sum.
- Rollover or transfer — I elect to roll over or transfer the IRA balance into my own IRA (available only to spouse beneficiary).

#### GENERAL INFORMATION

This form should be used to request periodic withdrawals from your IRA or SEP-IRA, including required minimum distributions at age 70½. Please complete all sections and mail form to: **Mirae Asset Discovery Funds, 4249 Easton Way Suite 400, Columbus, Ohio 43219**

### 3 Account Information

List only the account(s) from which you would like the distribution taken. This is not to be completed if you are requesting dividend distributions under Section 5.

FUND	CLASS A	CLASS C	CLASS I
Emerging Markets Fund	\$	\$	\$
Asia Fund	\$	\$	\$
Emerging Markets Great Consumer Fund	\$	\$	\$

### 4 Withholding Instructions

The law requires that federal income tax be withheld from your IRA distributions at a rate of 10% unless you elect not to have withholding apply. If you do not check a box, taxes will be withheld.

- I elect to have taxes withheld from my IRA distribution (10% withholding; not available on dividend distributions.)
- I elect to increase the withholding to  % (10 – 100%; not less than 10%)
- I elect **not** to have federal tax withheld from my distributions. I understand that I may be liable for payment of estimated tax. I may incur penalties under the estimated tax rule, if my withholding and tax payments are not sufficient.

### 5 Method of Distribution

- A.  **Fixed amount of** \$
- B.  **Systematic distributions** (Liquidations for systematic distribution will be made on the 5th of the month. Allow 30 days to establish.)  
Select the frequency and method of calculation for systematic distributions. Choose one.  
 Monthly  Quarterly  (Beginning Month)  Annually  (Month)
- C.  **Dividend Distributions** (Choose one)  
 Income dividends/short-term capital gains  Income dividends and all capital gains  
 Long-term capital gains only

### 6 Method of Payment

- Send my distribution checks to my address of record.
- Send my distribution checks to an address other than my address of record.

Name

Address

Street Apt./Suite/Floor No.

- Deposit my distribution checks directly into my checking account via ACH.

**In order for us to make ACH deposits into your checking account, you must attach a voided check or pre-encoded deposit slip.**

Name of Bank  Account Number

Name on Account  ABA Routing Number

(the 9-digit number located in the lower left corner of your check)

## 7 Authorization

The IRA holder/beneficiary hereby authorizes the distributions from the IRA to the undersigned and certifies that it is in accordance with the provisions of the IRA plan. If I am over 70½, I accept full responsibility for withdrawing from my IRA the required minimum distribution.

In the case of a distribution due to death, I certify that I am the eligible beneficiary authorized to make these elections. I understand these elections are irrevocable. The Trustee or Custodian has given no tax advice to me and that all decisions regarding the election(s) are my own. I expressly assume responsibility for any adverse consequences that may arise from the election(s), and I agree that the Trustee or Custodian shall in no way be responsible for those consequences.

Participant/ Beneficiary Signature		Date	
<b>Signature Guaranteed By*</b>		Date	
Name of Bank or Firm		Date	
Signature of Officer		Title	

(Place Stamp Here)

**\*A Medallion signature guarantee is required if:**

1. you request a distribution to be sent to an address other than the address of record,
2. the check is not made payable to registered owner,
3. a new checking account is being used for your proceeds.